



2022-23 Non-Tax Filer Statement

| Student Information | | | | |
|---|-------------------------------|--|---|---|
| Student's First Name: | | Student's Last Name: | | |
| Emory ID (EMPL): | | Last 4 Digits of Student SSN (if ID Number Unknown): XXX - XX - _____ | | |
| <p>Our records indicate that a member of your family will not be required to file 2020 taxes. This form should only be completed if a tax return was not filed and is not required to be filed. Tax returns include 2020 IRS Form 1040 with all schedules, a tax return from Puerto Rico, or a foreign income tax return. Complete a separate form for each non-filer. Please ensure all supporting documents are attached (W2s, 1099s, Employer letters on letterhead for foreign income, etc.).</p> <p>Documents requested by the Office of Financial Aid may be submitted via US mail, email, or fax. In an effort to safeguard your personal information, the Office prefers that forms be submitted via fax. When submitting documentation, please do not submit image files or photographs.</p> <p>Complete this form if:</p> <ul style="list-style-type: none"> You reside in the US or a US territory and earned income below the IRS tax filing threshold and are not required to file taxes. Please complete Section A and B and, if no W2 is being submitted, also complete Section C. You reside in the US or a US territory and you did not earn income. Please complete Section A and B. You reside in a foreign country and either did not earn income or earned income and are not required to file taxes, please answer the following: | | | | |
| Did you earn any foreign income between January 1, 2020 and December 31, 2020? If "no" please skip to Section A . | | | | |
| Have you already submitted a copy of your translated Wage and Tax Statement (complete Sections A and B)? | | | | |
| Are you attaching a copy of your translated Wage and Tax Statement to this form (complete Sections A and B)? | | | | |
| Are you attaching a letter from your foreign employer on company letterhead (complete Sections A and B)? | | | | |
| Section A: Non-Filer Certification Statement | | | | |
| I certify that I have not filed and am not required to file a tax return in the US, Puerto Rico, or a foreign country. | | | | |
| Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both. | | | | |
| Non-Filer's Name: | | Relationship to Student: | | |
| Non-Filer's Email Address: | | Non-Filer's Signature: | | |
| Section B: Sources of Income | | | | |
| List below all the sources and amounts for money received from January 1, 2020 through December 31, 2020. Include taxed and untaxed income, reported in USD (provide exchange rate for foreign earnings). If no income was received, enter "none" . Also, attach copies of all W2 forms, 1099s, and supporting documentation for all income sources listed below. If a W2 is not available, or if you have foreign income, please explain in Section C why a W2 will not be submitted. | | | | |
| Source of Income (US and Foreign) | Submitting a W2? (US only) | Earned Amount (US & Foreign) | Total Taxes Paid (Foreign Income Only) | Exchange Rate Used (Foreign Income Only) |
| | | \$ | \$ | |
| | | \$ | \$ | |

| | | | | |
|---|--|----|----|--|
| | | \$ | \$ | |
| Total Income: | | \$ | \$ | |
| Section C: W2 Explanation | | | | |
| If a W2 is not available, please explain why: | | | | |