



## 2023-2024 Family Financial Profile For Undergraduate Aid Applicants

If this form is part of a Special Circumstances Appeal, please submit your complete 2021 tax returns (and 2022 if necessary) with business returns if applicable, along with your family's personal statement. Documents requested by the Office of Financial Aid may be submitted via US mail, email, or fax. **In an effort to safeguard your personal information, the Office prefers that forms be submitted via fax.** When submitting documentation, please do not submit image files or photographs.

Certification						
I certify all the information reported below is true, complete, and correct to the best of my knowledge						
Student Signer Name:		Student Signer E-mail:		Student Signature:		
Parent Signer Name:		Parent Signer E-mail:		Parent Signature:		
Step 1: Student Information						
Student First Name:			Student Last Name:			
Student Year in School:			EMPLID:			
Parents' Marital Status:			Marital Status Date:			
Step 2: Household Information						
Carefully read the following instructions, and in the table below, report information for:						
<ul style="list-style-type: none"> <li>* Yourself</li> <li>* Your parents, including step-parents (<b>do not</b> include your non-custodial parent unless they live in the home with you)</li> <li>* Your parent(s)' other children if:               <ul style="list-style-type: none"> <li>* your parent(s) will provide more than half of their support from July 1, 2023 through June 30, 2024 or if;</li> <li>* the other children would be required to provide parental information if they were completing a FAFSA for 2023-2024</li> <li>* include children who meet either of these standards even if the children do not live with you</li> </ul> </li> <li>* Other people if they now live with your parent(s) and your parent(s) will provide more than half of their support from July 1, 2023 through June 30, 2024</li> <li>* Provide college information for those individuals, <b>excluding parents</b>, who are or will be enrolled at least half-time in a program leading to a degree or diploma program between <b>July 1, 2023 and June 30, 2024</b></li> </ul>						
Full Name	Age	Relationship	Name of College	Grad/Undergrad	Enrollment	Exp. Graduation
		SELF	EMORY UNIVERSITY	UNDERGRADUATE		


**Step 3: Family Asset Information**

**INSTRUCTIONS:** Because the CSS Profile is no longer available for returning students, we are requesting that you complete the information below. Do not leave any of these questions blank. If a question doesn't apply, enter "0". Use current figures as of **today**. Round figures to the nearest dollar. Do not include personal or consumer loans or any debts that are not related to the assets listed, the value of retirement plans (pension funds, annuities, IRAs, Keogh plans, etc.), or student financial aid.

**The parent information on this form should be provided within the following guidelines:**

- A) If both parents are living together, information should represent the sum of all separate and joint accounts
- B) If parents are divorced or separated and reside in separate households, the parent with whom the student lived with most in the past 12 months should complete this form. The other parent should complete and submit a separate version of this form.

	Parent Amount	Student Amount
<b>Cash, savings and checking accounts.</b> Enter the total balance of cash, savings and checking accounts as of the day the original FAFSA was completed. Do not enter average monthly balances.		
<b>Home purchase year.</b> If you or your parents own a home, enter the year it was purchased. A "home" includes a house, mobile home, condominium, etc. Renters enter "0000".		
<b>Home value.</b> If you or your parents own a home, enter how much the home is worth. Use the price they could reasonably expect to receive for the home if it were sold today. A "home" includes a house, mobile home, condominium, etc. Renters enter "0".		
<b>Home debt.</b> Amount owned on the home, including present mortgage and related debts.		
<b>Home monthly mortgage/rent.</b> Enter the monthly amount paid for mortgage or rent.		
<b>Other real estate purchase year.</b> If you or your parents own other real estate (including rental property, land, second or summer homes), enter the purchased year(s). Renters enter "0000".		
<b>Other real estate value.</b> If you or your parents own other real estate (including rental property, land, second or summer homes), enter how much these assets are worth <b>today</b> .		
<b>Other real estate debt.</b> Amount owned on other real estate.		
<b>Investment value.</b> Include trust funds, money market funds, mutual funds, certificates of deposit, stock, stock options, bonds, savings bonds and other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans. Investment value means		

the current market value of these investments as of today.		
<b>Investment debt.</b> Amount owed against investments.		
<b>Assets in Siblings Names.</b> Please list the amount of investment dollars that your parents may have in your sibling(s)' name.		
<b>Business/Farm value.</b> If you and/or your parents own a business indicate how much the business is worth today and how many full-time or full-time equivalent employees you employ. Include the market value of land, buildings, machinery, equipment, inventories, etc. <b>Do not</b> include the home even if it is part of the business.		
<b>Business/Farm debt.</b> Amount owed against business value. Include only the present mortgage and related debts for which the business was used as collateral. If you are not the sole owner(s), include only your share of the total value and debt.		
<b>Tuition benefits.</b> If the student will receive tuition benefits from their parents' employer(s) during the 2023-2024 academic year, please select "yes" and list the total annual amount.		