



## 2026-2027 Projected Year Income Worksheet

Documents requested by the Office of Financial Aid may be submitted via US mail, email or fax. **In an effort to safeguard your personal information, the Office prefers that forms be submitted via fax.** When submitting documentation, please do not submit image files or photographs.

Certification		
I certify that the information I am providing is true, complete, and correct to the best of my knowledge. Both parent and student agree to notify the Office of Financial Aid if the circumstance changes, if employment is obtained, or other sources of income are found. I understand that the decision of the appeals committee will be emailed to the email address marked as "preferred" in OPUS.		
Student Signer Name:	Student Signer E-mail:	Student Signature:
Parent Signer Name:	Parent Signer E-mail:	Parent Signature:
Step 1: Student Information		
Student First Name:	Student Last Name:	
EMPLID:	Last 4 Digits of Student SSN (if ID Number Unknown): XXX - XX -	
Step 2: Projected Year Income		
Please list estimated amounts from January 1 to December 31 for the current year.		
	Parent 1	Parent 2
Taxable Income		
Wages and salary		
Severance pay		
Unemployment compensation		
Interest and dividend income		
Business or real estate income/loss		

Taxable IRA/pension/annuity distribution		
<b>Other taxable income (state tax, alimony, capital gain, taxable social security, etc.)</b>		
<b>Untaxed Resources</b>		
Untaxed pension distributions (excluding rollovers)		
Payments to IRA/401k/other plans		
Workers Compensation		
Disability Benefits		
Untaxed Social Security/SSI Benefits		
Child Support Received for All Children		
SNAP, AFDC/ADC or TANF		
Cash/gifts paid on your behalf by friends or relatives (in kind support)		
Other untaxed income (tax exempt interest, Welfare, Earned Income Credit, etc.)		
Other (explain)		
<b>Total Annual Income</b>		