EMORY UNIVERSITY

Emory University
Office of Financial Aid
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2027-2028 Asset Worksheet

It appears that your CSS PROFILE and FAFSA contain conflicting information; therefore, we are requesting you complete the following information. Do not leave any of these questions blank. If a question doesn't apply, enter "0". Use figures as of the day the original Free Application for Federal Student Aid (FAFSA) was completed. Round figures to the nearest dollar. Do not include personal or consumer loans or any debts that are not related to the assets listed, the value of retirement plans (pension funds, annuities, IRAs, Keogh plans, etc.), or student financial aid.

Documents requested by the Office of Financial Aid may be submitted via US mail, email or fax. **In an effort to safeguard your personal information, the Office prefers that forms be submitted via fax.** When submitting documentation, please do not submit image files or photographs.

Certification		
I certify all the information reported below is true, complete, and correct to the best of my knowledge		
Student Signer Name:	Student Signer E-mail:	Student Signature:
Parent Signer Name:	Parent Signer E-mail:	Parent Signature:

Step 1: Student Information	
Student First Name:	**Student Last Name:**
EMPLID:	**Last 4 Digits of Student SSN (if ID Number Unknown):** xxx - xx -

Step 2: Asset Information		
	Parent Amount	**Student Amount**
Cash, savings and checking accounts. Enter the total balance of cash, savings, time deposits, money market and checking accounts as of the day the original FAFSA was completed. Do not enter average monthly balances.		
Home value. If you or your parents own a home, enter how much the home is worth. Use the price they could reasonably expect to receive for the home if it were sold **today**. A "home" includes a house, mobile home, condominium, etc. Renters enter "0".		
Home debt. Amount owned on the home, including present mortgage and related debts.		
Other real estate value. If you or your parents own other real estate (including rental property, land, second or summer homes), enter how much these assets are worth **today.**		

Other real estate debt. Amount owned on other real estate.		
Investment value. Include trust funds, money market funds, mutual funds, certificates of deposit, stock, stock options, bonds, savings bonds and other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, precious and strategic metals, etc. Investment value means the current market value of these investments as of today.		
Investment debt. Amount owed against investments.		
Business value. If you and/or your parents own a business indicate how much the business is worth today and how many full-time or full-time equivalent employees you employ. Include the market value of land, buildings, machinery, equipment, inventories, etc. **Do not** include the home even if it is part of the business.		
Business debt. Amount owed against business value. Include only the present mortgage and related debts for which the business was used as collateral. If you are not the sole owner(s), include only your share of the total value and debt.		
Lives on Farm. Select "Yes" if the farm is the student's parents' principal place of residence and the parents will claim on their 2024 Schedule F, line E of their IRS Form 1040, that they "materially participated in the farm's operation".		
Investment farm value. Indicate how much the farm is worth today. Include the market value of land, buildings, machinery, equipment, livestock, inventories, etc. **Do not** include the home even if it is part of the farm.		
Investment farm debt. Amount owed against farm value. Include only the present mortgage and related debts for which the farm was used as collateral. If you are not the sole owner(s), write in only your share of the value and debt.		
Child support received. Amount of child support received in 2025.		